

November 14, 2025

The Chief General Manager  
Listing Operation,  
BSE Limited,  
20th Floor, P.J.Towers,  
Dalal Street, Mumbai – 400 001

**Scrip code: 544036**

Dear Sir/Madam,

**Sub:Outcome of the Board Meeting held on Friday, November 14, 2025, pursuant to Regulations 30, 33 and other applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to the captioned subject and in compliance with the Regulation 30, 33 and other applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, this is to inform you that Board of Directors (the "Board") of Deepak Chemtex Limited (the "Company"), at its Meeting held today, i.e., Friday, November 14, 2025 inter-alia have considered and approved the Unaudited Financial Results (Standalone and Consolidated) of the Company for the half year ended September 30, 2025 along with the Limited Review Report.

A copy of the Un-Audited Financial Results adopted and approved by the Board of Directors for the half year ended on September 30, 2025 and limited review report of the Auditors thereon is attached herewith for your perusal.

The Meeting was commenced at 04.00 p.m. and concluded at 04.20 p.m.

Please acknowledge and take the same on your records.

Thanking you,

Yours faithfully,

**For Deepak Chemtex Limited**

**Saurabh Deepak Arora**  
**Managing Director**

**DIN: 00404150**

**Email id: [saurabh@deepakchemtex.in](mailto:saurabh@deepakchemtex.in)**



**Independent Auditor's Review Report on the Unaudited Standalone Financial Results of DEEPAK CHEMTEX LIMITED (Formerly Known as DEEPAK CHEMTEX PRIVATE LIMITED) pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended**

To,

**The Board of Directors**

**DEEPAK CHEMTEX LIMITED**

**(Formerly Known as DEEPAK CHEMTEX PRIVATE LIMITED)**

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **DEEPAK CHEMTEX LIMITED (Formerly Known as DEEPAK CHEMTEX PRIVATE LIMITED)** ("the Company"), for the half year ended 30<sup>th</sup> September, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (hereinafter referred to as "Listing regulations").
2. The Company's management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" prescribed under section 133 of the companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to issue a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable Accounting Standards (AS) and other recognized accounting practices and policies has not disclosed the

information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For MITTAL & Associates**

**Chartered Accountants**

**FRN: 106456W**

SOURABH BAGARIA Digitally signed by  
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Date: 2025.11.14  
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**CA Sourabh Bagaria**

**Partner**

**Membership No.: 183850**

**UDIN:25183850BMKZFQ2439**

**Date: 14<sup>th</sup> November, 2025**

**Place: Chennai**

**DEEPAK CHEMTEX LIMITED**

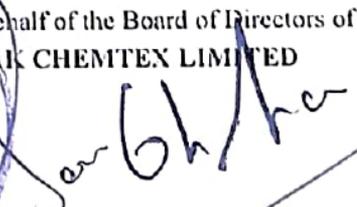
Address : Aawashi, 28/1A, A/P Adgul Aawashi, Lote, Ratnagiri Ratnagiri MH 415722 IN

CIN : L24110PN1997PLC211935

**STANDALONE BALANCE SHEET AS AT 30TH SEPTEMBER, 2025**

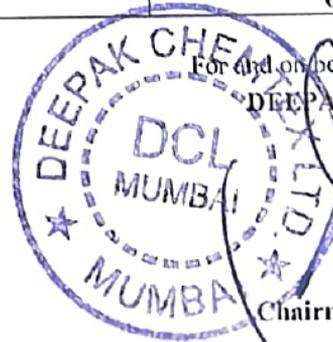
(₹ in lakhs) Unless otherwise specified

Particulars	As at September 30th, 2025 (Unaudited)	As at March 31st, 2025 (Audited)
<b>Equity &amp; Liabilities</b>		
<b>Shareholders funds:</b>		
Share Capital	1,086.40	1,086.40
Reserves and Surplus	4,608.78	4,265.78
Money received against Share Warrants		
<b>Share Application Money pending Allotment</b>		
<b>Non-Current liabilities:</b>		
Long-Term Borrowings	56.89	66.10
Deferred Tax Liabilities	-	37.15
Long Term Provisions	36.16	37.15
<b>Current Liabilities:</b>		
Short Term Borrowings	22.87	22.74
Trade Payables	153.65	353.54
(i) Total Outstanding Dues of Micro & Small Enterprises	452.43	221.48
(ii) Total Outstanding Dues of Creditors Other Than Micro & Small Enterprises	190.29	265.34
Other Current Liabilities	84.12	113.29
Short Term Provisions		
<b>Total Equity &amp; Liabilities</b>	<b>6,691.58</b>	<b>6,431.82</b>
<b>Assets</b>		
<b>Non-Current Assets:</b>		
Property, Plant & Equipment and Intangible Assets	592.96	632.21
(i) Property, Plant & Equipment	8.78	14.46
(ii) Intangible Assets	31.83	11.16
(iii) WIP	9.82	9.82
Non-Current Investments	76.04	65.65
Deferred Tax Assets	2,275.08	1,853.72
Long-term Loans and Advances	720.49	928.69
Other Non-Current Assets		
<b>Current Assets:</b>		
Inventories	688.09	580.62
Trade Receivables	1,411.60	1,674.57
Cash and Cash Equivalents	537.04	485.50
Short Term Loans and Advances	216.70	28.92
Other Current Assets	123.16	146.50
<b>Total Assets</b>	<b>6,691.58</b>	<b>6,431.82</b>

For and on behalf of the Board of Directors of  
**DEEPAK CHEMTEX LIMITED**  
  
**Saurabh Arora**  
 Chairman & Managing Director

Date : 14th November, 2025

Place : Chennai



## DEEPAK CHEMTEX LIMITED

Address : Aawashi, 28/1A, A/P Adgul Aawashi, Lote, Ratnagiri Ratnagiri MII 415722 IN

CIN : L24110PN1997PLC211935

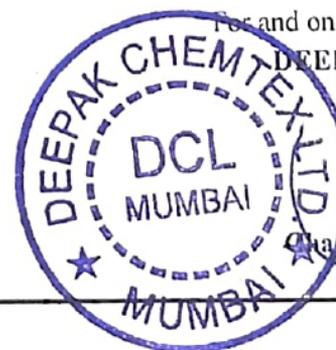
## STATEMENT OF STANDALONE RESULTS FOR THE PERIOD ENDED 30TH SEPTEMBER, 2025

(₹ in lakhs) Unless otherwise specified

Particulars	Half Year Ended			Year Ended
	September 30, 2025	September 30, 2024	March 31, 2025	March 31, 2025
	(Unaudited)	(Unaudited)	(Audited)	(Audited)
Revenue from Operations	2,698.78	3,270.76	3,528.92	6,799.68
Other Incomes	79.73	71.77	178.89	250.66
<b>Total Income (I)</b>	<b>2,778.51</b>	<b>3,342.53</b>	<b>3,707.82</b>	<b>7,050.35</b>
<b>Expenses</b>				
Cost of Raw Materials Consumed	1,916.73	1,722.26	1,897.08	3,619.34
Purchases of stock in Trade	155.82	209.26	158.30	367.56
Change in Inventories	-247.70	34.38	127.88	162.26
Employee Benefits Expenses	170.66	174.59	190.97	365.56
Finance Costs	4.28	7.41	3.11	10.52
Depreciation	71.55	74.22	87.43	161.65
Other Expenses	265.85	429.28	557.49	986.77
<b>Total Expenses (II)</b>	<b>2,337.19</b>	<b>2,651.41</b>	<b>3,022.26</b>	<b>5,673.66</b>
<b>Profit before Exceptional &amp; Extraordinary items and Tax (I-II)</b>	<b>441.31</b>	<b>691.12</b>	<b>685.55</b>	<b>1,376.68</b>
Exceptional Items		-		
<b>Profit before Extraordinary items and tax</b>	<b>441.31</b>	<b>691.12</b>	<b>685.55</b>	<b>1,376.68</b>
Extraordinary items		-		
<b>Profit before tax</b>	<b>441.31</b>	<b>691.12</b>	<b>685.56</b>	<b>1,376.68</b>
<b>Tax Expense</b>				
Current Tax	108.71	173.94	173.80	347.74
Earlier Year Tax	-	-	11.04	11.04
Deferred Tax Expenses	-10.39	-7.83	18.79	10.96
<b>Profit for the period from Continuing Operations</b>	<b>342.99</b>	<b>525.01</b>	<b>481.94</b>	<b>1,006.95</b>
<b>Profit from Discontinuing Operations</b>				
<b>Tax Expense of Discontinuing Operations</b>				
<b>Profit for the period</b>	<b>342.99</b>	<b>525.01</b>	<b>481.94</b>	<b>1,006.95</b>
<b>Earning per share</b>				
Basic (in Rs)	3.16	4.83	4.44	9.27
Diluted (in Rs)	3.16	4.83	4.44	9.27

Date : 14th November, 2025

Place : Chennai



For and on behalf of the Board of Directors of

DEEPAK CHEMTEX LIMITED

Saurabh Arora

Chairman &amp; Managing Director

## DEEPAK CHEMTEX LIMITED

Address : Aawashi, 28/1A, A/P Adgul Aawashi, Lote, Ratnagiri Ratnagiri MH 415722 IN

CIN : L24110PN1997PLC211935

## CASHFLOW STATEMENT FOR THE PERIOD ENDED ON SEPTEMBER 30TH, 2025

(₹ in lakhs) Unless otherwise specified

Particulars	For the period ended on September 30, 2025 (Unaudited)	For the period ended on September 30, 2024 (Unaudited)
<b>Cash Flow From Investing Activities:</b>		
Net Profit before tax as per Profit And Loss A/c	441.31	691.12
<b>Adjustments for:</b>		
Opening Reserve Adjustment		
Depreciation	71.55	74.22
Interest	3.37	7.41
Interest Income	-31.90	-29.49
<b>Operating Profit Before Working Capital Changes</b>	<b>484.33</b>	<b>743.26</b>
Adjusted for Increase/ Decrease in:		
Increase / Decrease in Inventories	-107.47	-134.36
Increase / Decrease in trade receivable	262.97	-631.49
Increase / Decrease in Other Current Assets	23.34	64.13
Increase / Decrease in Trade Payables	31.07	924.22
Increase / Decrease in short term provisions	-30.07	3.60
Increase / Decrease in other current liabilities	-75.04	21.97
Increase / Decrease in long term provisions	-0.99	-0.05
Increase / Decrease in Advance and other payable	-	-882.61
Increase / Decrease in Advance and other receivable	-187.79	-6.07
<b>Cash generated from operations</b>	<b>400.36</b>	<b>102.60</b>
Net Income Tax (Paid)/Refund	107.81	173.94
<b>Cash Generated From Operations</b>	<b>292.55</b>	<b>-71.34</b>
Appropriation of Profit		-
<b>Net Cash Flow from/(used in) Operating Activities: (A)</b>	<b>292.55</b>	<b>-71.34</b>
<b>Cash Flow From Investing Activities:</b>		
Purchase /Sale of Fixed Assets & wip	-47.30	-218.16
Increase / Decrease in Other non current assets	208.20	-
Increase / Decrease in Long Term loans & Advances	-421.36	-
Interest Income	31.90	29.49
<b>Net Cash Flow from/(used in) Investing Activities: (B)</b>	<b>-228.56</b>	<b>-188.67</b>
<b>Cash Flow from Financing Activities:</b>		
Interest & Finance Cost	-3.37	-7.41
Repayments / proceeds of long term borrowings	-9.22	92.52
Repayments / proceeds of short term borrowings	0.13	27.60
Adjustment in Security Premium	-	15.46
<b>Net Cash Flow from/(used in) Financing Activities ( C)</b>	<b>-12.45</b>	<b>128.17</b>
Net Increase/(Decrease) in Cash & Cash Equivalents (A+B+C)	51.54	-131.84
Cash & Cash Equivalents As At Beginning of the Year	485.50	1906.03
<b>Cash &amp; Cash Equivalents As At End of the Year</b>	<b>537.04</b>	<b>1,774.19</b>

Date : 14th November, 2025

Place : Chennai

For and on behalf of the Board of Directors of  
DEEPAK CHEMTEX LIMITED

Saurabh Arora

Chairman &amp; Managing Director

DEEPAK CHEMTEX LIMITED

Address : Anawshi, 28/1A, A/P Adgul Anawshi, Late, Ratnagiri Ratnagiri MH 415722 IN

CIN : L24110PN1997PLC211935

NOTES TO FINANCIAL STANDALONE STATEMENT FOR THE PERIOD ENDED SEPTEMBER 30th, 2025

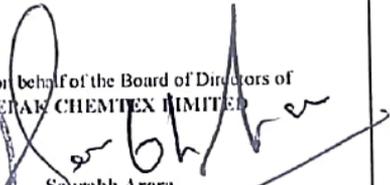
- i. The above standalone unaudited financial results for the half year ended 30th september, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors of DEEPAK CHEMTEX LIMITED ("the Company") in their meeting held on 14th November, 2025
- ii. The above standalone unaudited financial results for the half year ended 30th september, 2025 are prepared in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies Accounting Rules, 2014 as amended and other recognized accounting practices and policies, as applicable.
- iii. As per MCA Notification dated February 16, 2015 Companies whose shares are listed on SME Platform of exchanges as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2009, are exempted from the compulsory requirement of adoption of IND-AS.
- iv. In terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, the unaudited standalone financial results for the half year ended September 30th, 2025 has been reviewed by Statutory Auditors of the Company.
- v. The figures of the previous period have been re-grouped or rearranged, wherever considered necessary.
- vi. Figures of half year ended on March 31, 2025 represent the difference between the audited figures in respect of full financial years and the published unaudited figures of six months ended on September 30, 2024
- vii. The Proceeds of IPO have been utilised till 30th September, 2025 as per the below mentioned table:

Object of the Issue	Amount Allocated for the Object	Amount utilized	Balance available in bank	Balance Available as Fixed Deposit
public issue expenses	232.27	232.27	-	-
To meet Working Capital Requirement	1,250.00	1250	-	-
general corporate purpose	497.39	497.39	-	-
Funding Capital Expenditure Toward Installation of Additional Plant and machinery	54.50	54.50	-	-
Funding Capital Expenditure Toward Installation of Additional Plant and machinery for his subsidiary	269.84	269.84	-	-
Total	2,304.00	2304	-	-

viii statement of asset and liability as on 30th september, 2025 are enclosed herewith

Date : 14th November, 2025  
Place : Chennai

For and on behalf of the Board of Directors of DEEPAK CHEMTEX LIMITED

  
Saurabh Arora  
Chairman & Managing Director



**Independent Auditor's Limited Review Report on Unaudited Consolidated Half Yearly Financial results of DEEPAK CHEMTEX LIMITED pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended**

To,  
The Board of Directors  
DEEPAK CHEMTEX LIMITED

1. We have reviewed the accompanying statement of unaudited Consolidated financial results ('the Statement') of **DEEPAK CHEMTEX LIMITED** ('the Holding Company'), its Subsidiaries (together referred to as "the Group" for the Half Year ended 30th September, 2025 being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.
2. The preparation of the statement in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" prescribed under section 133 of the companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles and generally accepted in India, read with the circular is the responsibility of the Holding company's management and has been approved by the Board of Director of the Company. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Companies Act 2013, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. This statement Includes the results of the following entity

Name of the Entity	Relationship
Dcpl Speciality Chemicals Private Limited	Subsidiary in which Parent Hold 90% of Equity
South West Chemicals Corporation	Wholly Owned Subsidiary
Atlas Tints	Wholly Owned Subsidiary

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with applicable Accounting Standards (AS) and other recognized accounting practices and policies

**MITTAL & ASSOCIATES**  
**CHARTERED ACCOUNTANTS**



603, Raylon Arcade  
RK Mandir Road,  
Kondivita, JB nagar  
Andheri (East), Mumbai – 400059  
Tel : 8689958800  
Email : [audit@mittal-associates.com](mailto:audit@mittal-associates.com)

has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Mittal & Associates**  
**Chartered Accountants**  
**FRN: 106456W**

**SOURABH**  
**BAGARIA**  
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**CA Sourabh Bagaria**  
**Partner**  
**M. No.: 183850**  
**UDIN: 25183850BMKZFP8518**  
**Date: 14th November, 2025**  
**Place: Chennai**

**DEEPAK CHEMTEX LIMITED**

Address : Aawashi, 28/1A, A/P Adgul Aawashi, Lote, Ratnagiri Ratnagiri MH 415722 IN

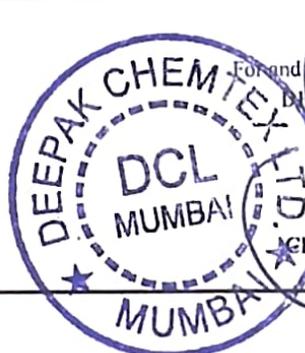
CIN : L24110PN1997PLC211935

**STATEMENT OF CONSOLIDATED RESULTS FOR THE PERIOD ENDED 30TH SEPTEMBER, 2025**

(₹ in lakhs) Unless otherwise specified

Particulars	As at September 30, 2025 (Unaudited)	As at March 31, 2025 (Audited)
<b>Equity &amp; Liabilities</b>		
<b>Shareholders funds:</b>		
Share Capital	1,086.40	1,086.40
Reserves and Surplus	4,885.01	4,427.39
Money received against Share Warrants		
<b>Share Application Money pending Allotment</b>		
Minority Interest	19.26	11.39
<b>Non-Current liabilities:</b>		
Long-Term Borrowings	56.95	66.10
Deferred Tax Liabilities	-	-
Long Term Provisions	37.19	37.15
<b>Current Liabilities:</b>		
Short Term Borrowings	23.45	23.31
Trade Payables		
(i) Total Outstanding Dues of Micro & Small Enterprises	153.65	569.45
(ii) Total Outstanding Dues of Creditors Other Than Micro & Small Enterprises	159.27	74.95
Other Current Liabilities	224.12	297.25
Short Term Provisions	87.73	118.57
<b>Total Equity &amp; Liabilities</b>	<b>6,733.04</b>	<b>6,711.96</b>
<b>Assets</b>		
<b>Non-Current Assets:</b>		
Property, Plant & Equipment and Intangible Assets		
(i) Property, Plant & Equipment	1,311.55	1,325.23
(ii) Intangible Assets	8.78	14.46
(iii) Capital Work in Progress	35.67	13.48
Non-Current Investments	-	-
Deferred Tax Assets	73.57	60.47
Other Non-Current Assets	720.49	928.69
Long-term Loans and Advances	50.83	40.35
<b>Current Assets:</b>		
Inventories	1,735.87	1,120.86
Trade Receivables	1,292.87	2,016.41
Cash and Cash Equivalents	573.98	563.64
Short Term Loans and Advances	383.13	76.02
Other Current Assets	546.29	552.35
<b>Total Assets</b>	<b>6,733.04</b>	<b>6,711.96</b>

Date : 14th November, 2025  
Place : Chennai



For and on behalf of the Board of Directors of  
DEEPAK CHEMTEX LIMITED

Saurabh Arora  
Chairman & Managing Director

**DEEPAK CHEMTEX LIMITED**

Address : Aawashi, 28/1A, A/P Adgul Aawashi, Lote, Ratnagiri Ratnagiri MII 415722 IN

CIN : L24110PN1997PLC211935

**STATEMENT OF CONSOLIDATED RESULTS FOR THE PERIOD ENDED 30TH SEPTEMBER, 2025**

(₹ in lakhs) Unless otherwise specified

Particulars	Half Year Ended			Year Ended
	September 30, 2025	September 30, 2024	March 31, 2025	March 31, 2025
	(Unaudited)	(Unaudited)	(Audited)	(Audited)
<b>Income</b>				
Revenue from Operations	3,092.68	3,885.99	4,058.52	7,944.51
Other Incomes	79.73	71.77	179.07	250.84
<b>Total Income (I)</b>	<b>3,172.41</b>	<b>3,957.76</b>	<b>4,237.60</b>	<b>8,195.36</b>
<b>Expenses</b>				
Cost of Raw Materials Consumed	2,208.88	1,997.99	1,900.65	3,898.64
Purchases of stock in Trade	155.82	209.97	510.55	720.52
Change in Inventories	-534.84	151.06	-164.20	-13.14
Employee Benefits Expenses	266.80	223.88	258.65	482.53
Finance Costs	4.88	7.39	3.13	10.52
Depreciation	123.37	91.63	123.30	214.93
Other Expenses	390.29	527.17	681.85	1,209.02
<b>Total Expenses (II)</b>	<b>2,615.20</b>	<b>3,209.09</b>	<b>3,313.94</b>	<b>6,523.03</b>
<b>Profit before Exceptional &amp; Extraordinary items and Tax (I-II)</b>	<b>557.21</b>	<b>748.67</b>	<b>923.66</b>	<b>1,672.33</b>
Exceptional Items				
<b>Profit before Extraordinary items and tax</b>	<b>557.21</b>	<b>748.67</b>	<b>923.66</b>	<b>1,672.33</b>
Extraordinary items				
<b>Profit before tax</b>	<b>557.21</b>	<b>748.67</b>	<b>923.66</b>	<b>1,672.33</b>
<b>Tax Expense</b>				
Current Tax	137.35	193.32	202.57	395.89
Earlier Year Tax	-	-	11.04	11.04
Deferred Tax Expenses	-13.11	-8.21	22.70	14.49
<b>Profit for the period</b>	<b>432.97</b>	<b>563.56</b>	<b>687.36</b>	<b>1,250.92</b>
<b>Profit for the period attributable to</b>				
<b>Profit Attributable - Owners</b>	<b>425.06</b>	<b>554.08</b>	<b>681.75</b>	<b>1,235.83</b>
<b>Profit Attributable - Minority Interest</b>	<b>7.91</b>	<b>9.48</b>	<b>5.61</b>	<b>15.09</b>
<b>Earning per share</b>				
Basic (in Rs)	3.99	5.19	6.33	11.51
Diluted (in Rs)	3.99	5.19	6.33	11.51

For and on behalf of the Board of Directors of  
**DEEPAK CHEMTEX LIMITED**



*Saurabh Arora*

Saurabh Arora  
Chairman & Managing Director

Date : 14th November, 2025

Place : Chennai

## DEEPAK CHEMTEX LIMITED

Address : Aawashi, 28/1A, A/P Adgul Aawashi, Lote, Ratnagiri Ratnagiri MH 415722 IN

CIN : L24110PN1997PLC211935

## CONSOLIDATED CASHFLOW STATEMENT FOR THE PERIOD ENDED ON SEPTEMBER 30TH, 2025

(₹ in lakhs) Unless otherwise specified

Particulars	For the period ended on September 30, 2025 (Unaudited)	For the period ended on September 30, 2024 (Unaudited)
<b>Cash Flow From Investing Activities:</b>		
Net Profit before tax as per Profit And Loss A/c	557.21	748.67
<b>Adjustments for:</b>		
Opening Reserve Adjustment		91.63
Depreciation	123.37	7.39
Interest	3.76	-29.49
Interest Income	-31.90	
	652.44	818.20
<b>Operating Profit Before Working Capital Changes</b>		
Adjusted for Increase/ Decrease in:		
Increase / Decrease in Inventories	-615.01	-181.81
Increase / Decrease in trade receivable	723.54	-1,076.32
Increase / Decrease in Other Current Assets	6.06	26.12
Increase / Decrease in Trade Payables	-331.47	884.52
Increase / Decrease Advances & other receivable	-307.11	-413.42
Increase / Decrease in other current liabilities	-73.13	22.27
Increase / Decrease in long term provisions	0.04	40.02
Increase / Decrease in short term provisions	-29.77	
	25.58	119.58
<b>Cash generated from operations</b>	105.89	193.32
Net Income Tax (Paid)/Refund	-80.31	-73.75
<b>Cash Generated From Operations</b>		
Appropriation of Profit	-80.31	
<b>Net Cash Flow from/(used in) Operating Activities: (A)</b>		
<b>Cash Flow From Investing Activities:</b>		
(Purchase) /Sale of Fixed Assets	-126.20	-403.70
(Increase ) / Decrease in Other non current assets	208.20	-
(Increase ) / Decrease in Long term loans and advances	-10.48	-2.42
Interest Income	31.90	29.49
	103.42	-376.64
<b>Net Cash Flow from/(used in) Investing Activities: (B)</b>		
<b>Cash Flow from Financing Activities:</b>		
Interest & Finance Cost	-3.76	-7.39
( Repayments ) / proceeds of long term borrowings	-9.15	92.52
( Repayments ) / proceeds of short term borrowings	0.14	158.37
Share of Minority	-	2.07
Increase in Security Premium due ITC claim	-	15.46
<b>Net Cash Flow from/(used in) Financing Activities ( C)</b>	-12.77	261.02
<b>Net Increase/(Decrease) in Cash &amp; Cash Equivalents (A+B+C)</b>	10.34	-189.37
<b>Cash &amp; Cash Equivalents As At Beginning of the Year</b>	563.64	1,971.78
<b>Cash &amp; Cash Equivalents As At End of the Year</b>	573.98	1,782.41

For and on behalf of the Board of Directors of  
DEEPAK CHEMTEX LIMITEDSaurabh Arora  
Chairman & Managing Director

Date : 14th November, 2025

Place : Chennai

**DEEPAK CHEMTEX LIMITED**

Address : Aawashi, 28/1A, A/P Adgul Aawashi, Lote, Ratnagiri Ratnagiri MH 415722 IN

CIN : L24110PN1997PLC211935

**NOTES TO FINANCIAL CONSOLIDATED STATEMENT FOR THE PERIOD ENDED SEPTEMBER 30th, 2025**

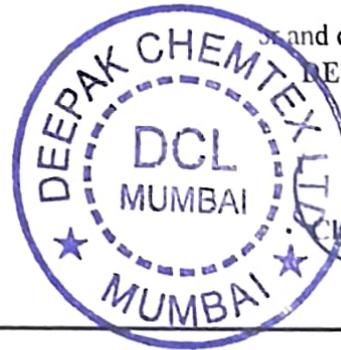
- i. The above consolidated unaudited financial results for the half year ended 30th september, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors of DEEPAK CHEMTEX LIMITED ("the Company") in their meeting held on 14th November 2025
- ii. The above consolidated unaudited financial results for the half year ended 30th september, 2025 are prepared in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies Accounting Rules, 2014 as amended and other recognized accounting practices and policies, as applicable.
- iii. As per MCA Notification dated February 16, 2015 Companies whose shares are listed on SME Platform of exchanges as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2009, are exempted from the consolidated financial results for the half year ended September 30th, 2025 has been reviewed by Statutory Auditors of the Company.
- v. The figures of the previous period have been re-grouped or rearranged, wherever considered necessary.
- vi. Figures of half year ended on March 31, 2025 represent the difference between the audited figures in respect of full financial years and the published unaudited figures of six months ended on September 30, 2024.
- vii. The Proceeds of IPO have been utilised till 30th September, 2025 as per the below mentioned table:

Object of the Issue	Amount Allocated for the Object	Amount utilized	balance available in bank	Balance Available as Fixed Deposit
public issue expenses	232.27	232.27	-	-
To meet Working Capital Requirement	1,250.00	1250	-	-
genral corporate purpose	497.39	497.39	-	-
Funding Capital Expenditure Toward Installation of Additional Plant and machinery	54.50	54.50	-	-
Funding Capital Expenditure Toward Installation of Additional Plant and machinery for his subsidiary	269.84	269.84	-	-
Total	2,304.00	2304	-	-

viii. statement of asset and liability as on 30th september, 2025 are enclosed herewith

Date : 14th November, 2025

Place : Chennai

and on behalf of the Board of Directors  
DEEPAK CHEMTEX LIMITED

Saurabh Arora

Chairman &amp; Managing Director

**Certificate by Statutory Auditor for Utilization of IPO Funds**

To,  
Board of Directors,  
Deepak Chemtex Limited,  
Aawashi, 28/1A, A/P Adgul Aawashi, Lote,  
Ratnagiri Ratnagiri MH 415722 IN

Dear sir/madam,

We, Mittal & Associates, Statutory Auditor of Deepak Chemtex Limited, were requested to verify the unaudited books and relevant records for the utilization of IPO proceeds and we have verified the unaudited books of account and other relevant records of (“Company”), as at 30<sup>th</sup> September, 2025, in connection with the issue of the Equity Shares of the Company pursuant to its Prospectus and utilization of the Net Proceeds as per the Objects of the Issue disclosed in the Prospectus.

Based on our examination and according to the information and explanations given to us, we hereby certify that:

1. The details of utilization of funds as on 30<sup>th</sup> September, 2025 are as follows:

<b>Objects of issue</b>	<b>Amount allocated for the object</b>	<b>Amount utilised</b>	<b>Balance Available as Fixed Deposit</b>	<b>Remarks (if any)</b>
Public Issue Expenses	232.27	232.27	-	NA
To meet Working Capital Requirement	1250.00	1250	-	NA
Funding Capital Expenditure towards installation of additional plant and machinery	54.5	54.5	-	NA
General Corporate Purpose	497.39	497.39	-	NA
Funding Capital Expenditure Toward Installation of Additional Plant and machinery for his subsidiary	269.84	269.84	-	NA
<b>Total</b>	<b>2304</b>	<b>2304</b>	<b>-</b>	<b>-</b>

**For Mittal & Associates**  
**Chartered Accountants**  
**FRN: 106456W**

SOURABH BAGARIA Digitally signed by SOURABH BAGARIA  
Date: 2025.11.14 15:15:05 +0530

**CA Sourabh Bagaria**  
**Partner**  
**Membership No. 183850**  
**UDIN: 25183850BMKZFR5236**  
**Date: 14<sup>th</sup> November, 2025**  
**Place: Chennai**